

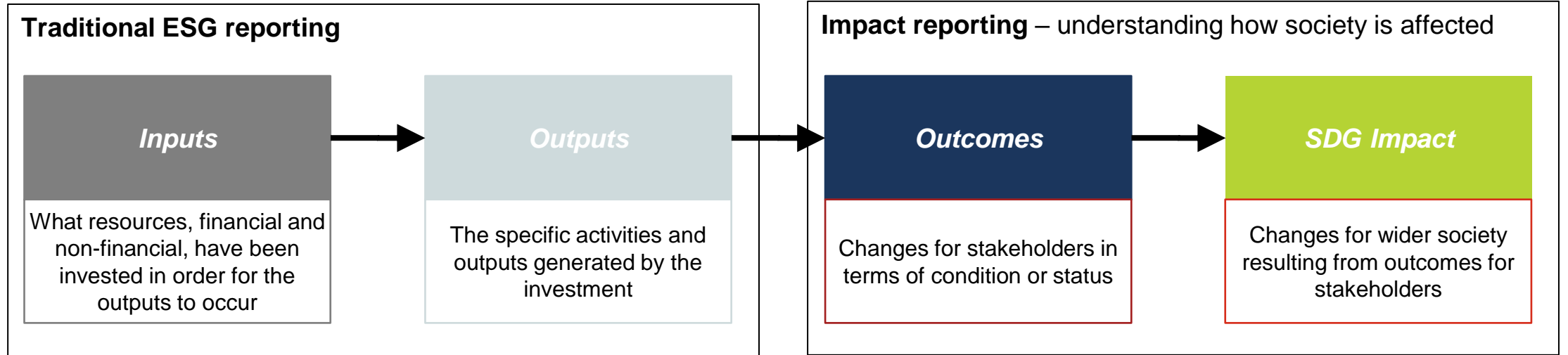


SDG contribution and impact analysis

June 2022

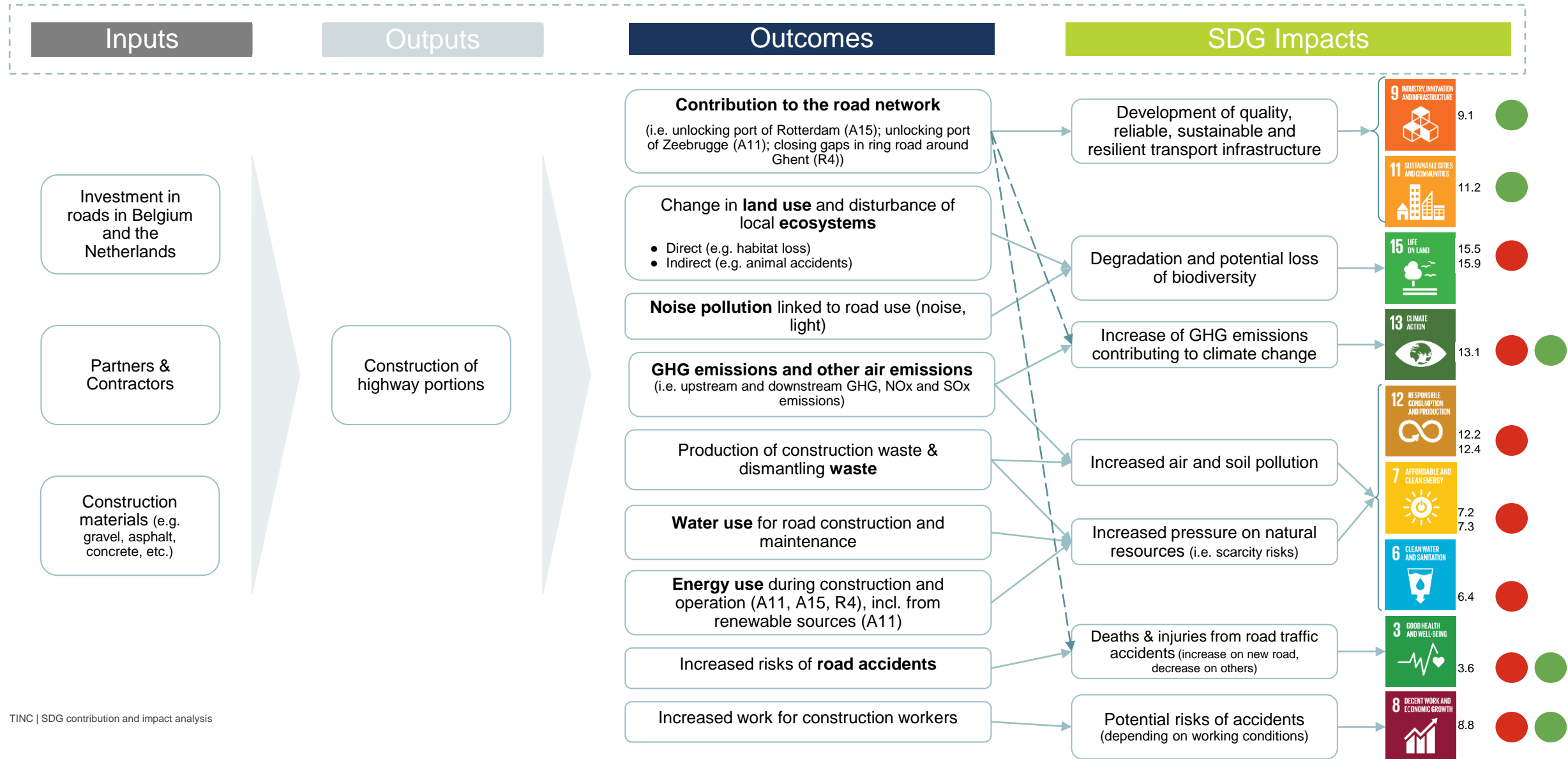
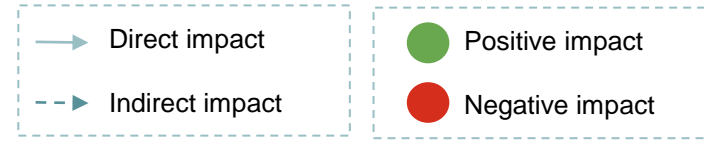


Using the impact pathways to track the contribution towards the SDG targets

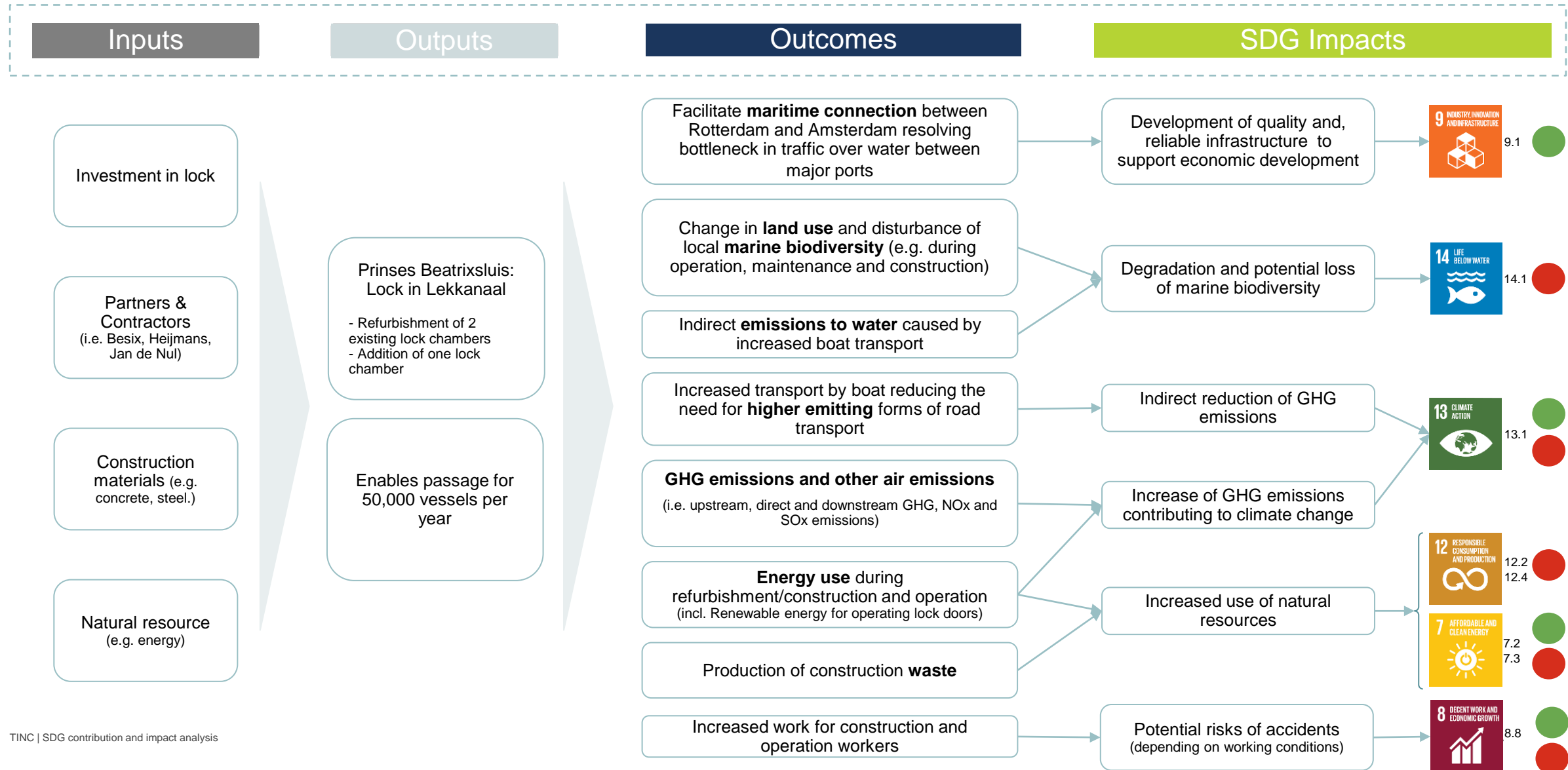


Impact Pathways are critical for both **understanding the types of impact (both positive and negative) from an investment, but also help with measuring the scale of impact.** Data collection efforts at the portfolio company level can be focused on KPIs which fit into a logic model that allows the scale of impact to be determined, measured and potentially valued.

1. Public Infrastructure Public-Private Partnership

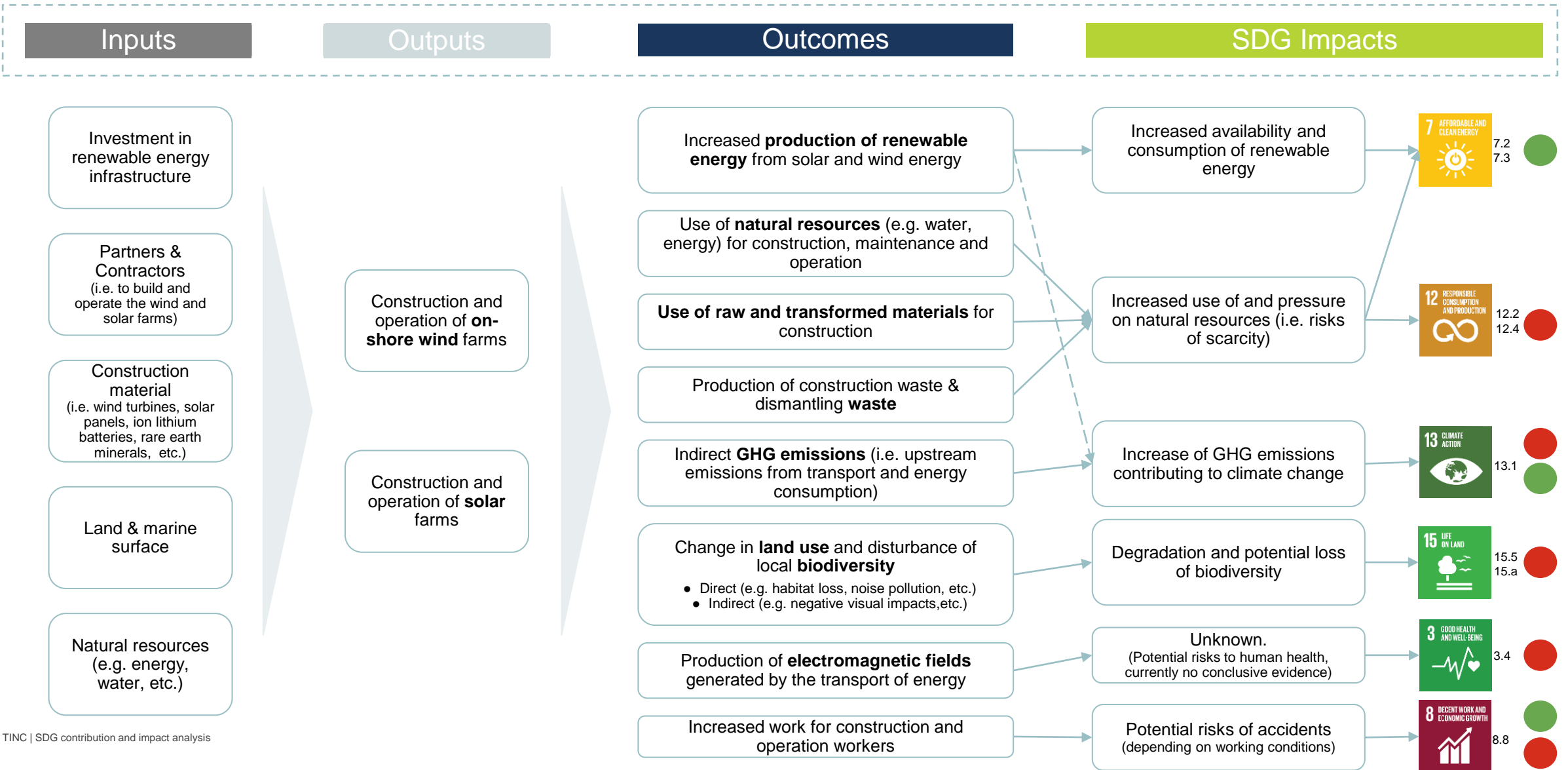
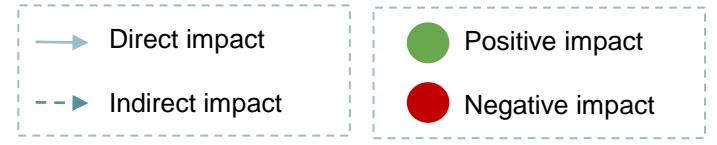


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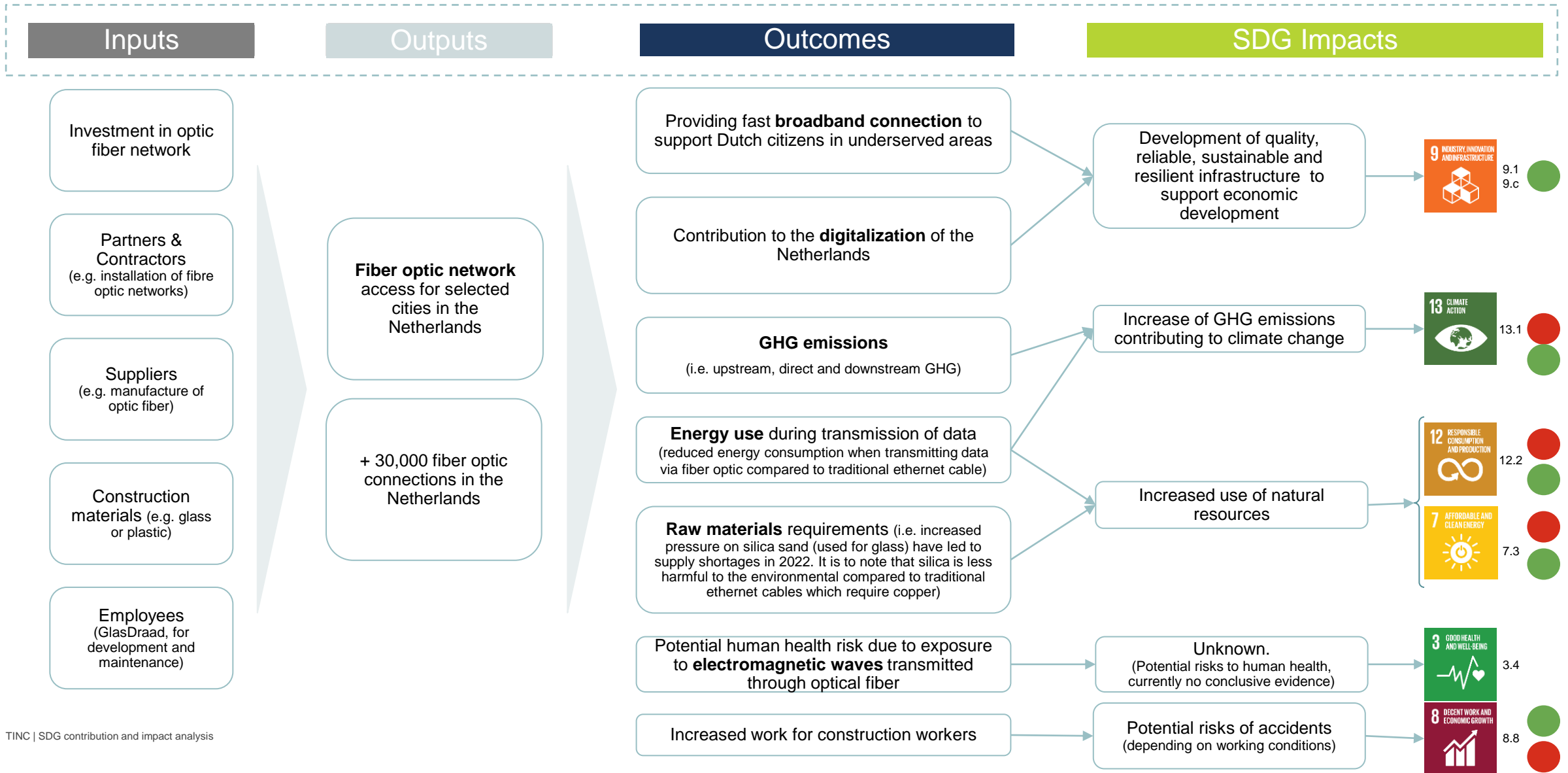
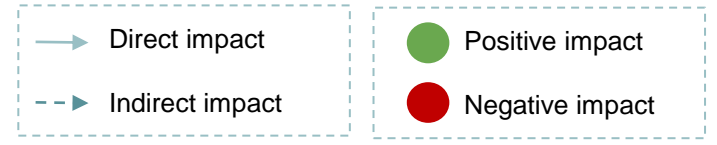
2. Energy Infrastructure

Wind and solar farms



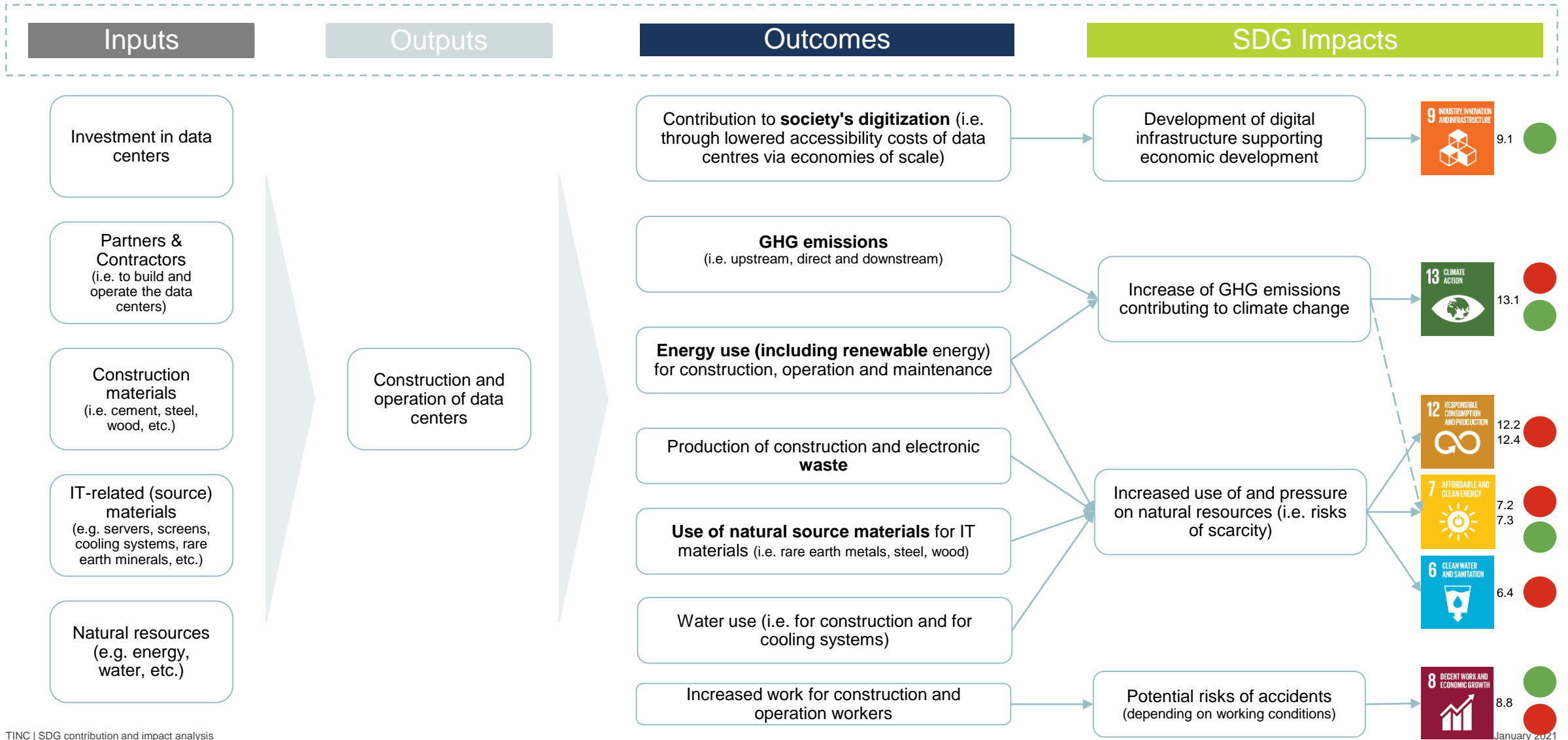
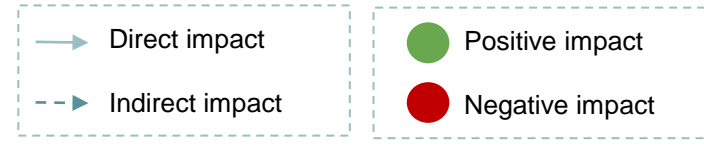
3. Digital Infrastructure

Fiber networks (FttH)

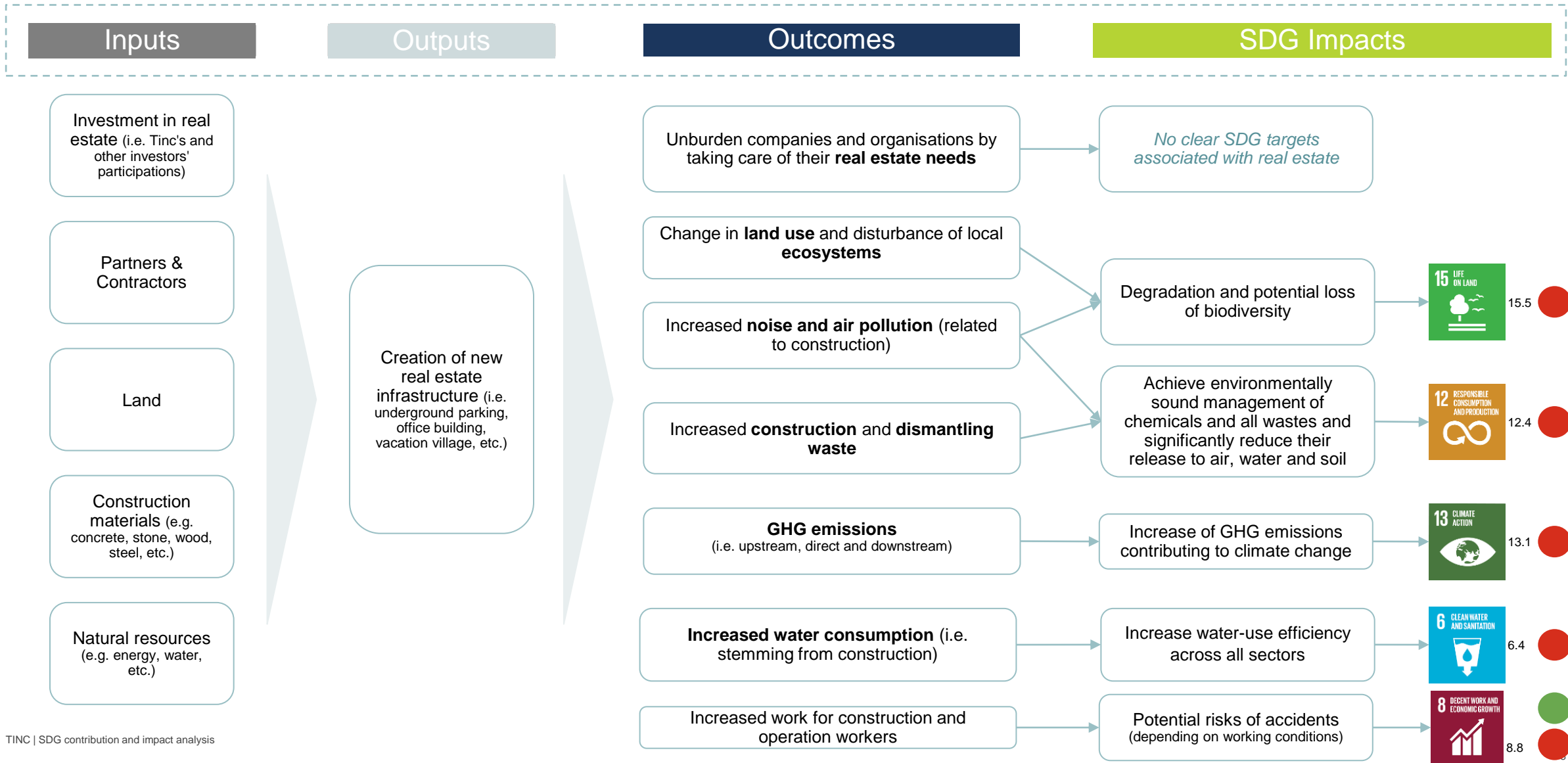
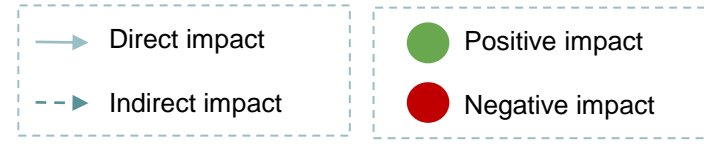


3. Digital Infrastructure

Colocation data centers



4. Selective Real Estate General



4. Selective Real Estate

Residential care facilities

